

Petrela, Winter & Associates

Insurance Brokers - Bond Consultants

STATEMENT OF PERSONAL WORTH

PERSONAL WORTH STATEMENT OF: _____

Residence Address: _____

Date: _____

CURRENT ASSETS

Cash in Bank _____

Cash on Hand _____

Stocks, Bonds, etc. (Schedule "A") _____

Accounts Receivable _____

Notes Receivable _____

Cash Surrender Value - Life Insurance _____

Other Current Assets (describe) _____

TOTAL, Current Assets _____

CURRENT LIABILITIES:

Bank Loan _____

Accounts Payable _____

Loans Payable _____

Taxes Due _____

Notes Payable _____

Other Current Liabilities _____

TOTAL, Current Liabilities _____

FIXED ASSETS

Real Estate (Schedule "C") _____

Other Personal Property _____

Other Fixed Assets (describe) _____

TOTAL FIXED ASSETS _____

LONG TERM LIABILITIES

Mortgages on Real Estate _____

Other Long Term Liabilities _____

LONG TERM LIABILITIES _____

TOTAL ASSETS _____

TOTAL LIABILITIES: _____

PERSONAL NET WORTH (Total Assets minus Total Liabilities: _____

Petrela Winter and Associates

Statement of Personal Worth (Continued...)

SCHEDULE "A" - STOCKS, BONDS, ETC.

NAME OF SECURITY	# of SHARES	PAR VALUE	MARKET VALUE	Pledged as security?
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SCHEDULE "B" - LIFE INSURANCE

	Policy # 1	Policy # 2
Named Insured	_____	_____
Beneficiary	_____	_____
Death Benefit	_____	_____
Cash Surrender Value	_____	_____
Insurance Company	_____	_____

SCHEDULE "C" - REAL ESTATE

LOCATION AND DESCRIPTION OF PROPERTY	IN WHOSE NAME TITLE	PRESENT VALUE	AMOUNT OF MORTGAGE	MORTGAGEE
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PERSONAL INFORMATION CONSENT FORM: I declare the information I have provided herein to be true and correct and I understand that the Surety Company, in granting suretyship, relies upon the accuracy and completeness of this statement.

I authorize use of the information requested on this form by Petrela, Winter & Associates (PWA) for the purposes of obtaining and/or maintaining Surety Facilities as agent on my behalf (each an "Authorized Purpose"). I authorize access to, and disclosure of, this information to those Surety Companies who have a need to know for any Authorized Purpose and to any other person as authorized by law. I authorize PWA to use any information about me contained in PWA's existing files for any Authorized Purpose. To the extent I am providing any information on this form about a third party, I confirm that I have the authority to provide such information.

I authorize our Surety Company and PWA to periodically investigate my credit history, financial standing, character and reputation for any Authorized Purpose. I authorize any credit reporting agency, financial or other institution with whom I have had dealings and any reference provided by me to disclose to our Surety and PWA any information about me in connection with such investigation.

Signed: _____ (Print Name) _____ (Signature)

Dated: _____